

BUSINESS VENTURE GROUP®, INC

BUSINESS BROKERS NETWORK AFFILIATE
BUSINESS BROKERAGE • BUSINESS VALUATIONS
8780 19TH Street • Suite 379 • Alta Loma • CA 91701

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FINANCIAL STATEMENT / STRICTLY CONFIDENTIAL

Name _____

Street Address _____

City _____ State _____ Zip Code _____

Home Phone _____ Fax: _____

ASSETS

<u>Cash on Hand in Banks</u>	\$ _____
<u>U.S. Government Securities</u>	\$ _____
<u>Accounts, Loans and Notes Receivable</u>	_____
<u>Cash Surrender Value Life Insurance</u>	\$ _____
<u>Value of Businesses Owned</u>	\$ _____
<u>Other Stocks and Bonds</u>	\$ _____
<u>Real Estate</u>	_____
<u>Automobiles – Number (_____)</u>	\$ _____
<u>Household Furnishings and Personal Effects</u>	\$ _____
<u>Other Assets (Itemize)</u>	\$ _____
	\$ _____
	\$ _____
	\$ _____
	\$ _____

TOTAL ASSETS \$ _____

LIABILITIES AND NET WORTH

<u>Notes Payable</u>	\$ _____
<u>Liens on Real Estate</u>	\$ _____
<u>Other Liabilities (Itemize)</u>	\$ _____

TOTAL LIABILITIES \$ _____

NET WORTH \$ _____

SOURCE OF INCOME

<u>Salary</u>	\$ _____
<u>Dividends & Interest</u>	\$ _____
<u>Bonus & Commissions</u>	\$ _____
<u>Real Estate Income</u>	\$ _____
<u>Other Income</u>	\$ _____
TOTAL INCOME	\$ _____

The undersigned certifies that this information was provided by him/her and is true and correct.

Date: _____

Signature _____